



TITLE INSURANCE AGENCY SUPPLEMENT

Firm Name: \_\_\_\_\_ Policy Number \_\_\_\_\_ Effective Date \_\_\_\_\_

1. Name of Title Insurance Agency: \_\_\_\_\_

2. Ownership interest

A. Does the applicant have sole ownership interest?  Yes  No
B. When was the Agency formed or acquired? \_\_\_\_\_ / \_\_\_\_\_ / \_\_\_\_\_
month / day / year

C. If the applicant does not have sole ownership interest in the Title Insurance Agency listed above, please describe the nature and percentage of ownership interest:
Ownership %: \_\_\_\_\_
Nature of interest: \_\_\_\_\_

3. How many Title Insurance Agents work solely for the Agency? \_\_\_\_\_

4. How many employees other than Title Insurance Agents work solely for the Agency? \_\_\_\_\_

5. How many of the applicant law firm's attorneys are Title Insurance Agents for the Agency? \_\_\_\_\_

6. How many title policies were issued for clients of this firm in the past 12 months? \_\_\_\_\_

7. How many title policies were issued for clients of other law firms in the past 12 months? \_\_\_\_\_

8. After inquiry, is anyone in the firm aware:

A. of any professional liability claims made against any such Title Insurance Agency, their predecessors, or their present or former agents or employees, while affiliated with the Agency, in the past ten years?  Yes  No

B. of any acts or omissions that may reasonably be expected to be the basis of claims being made against such Title Insurance Agency, their predecessors, or their present or former agents or employees, while affiliated with the agency?  Yes  No

C. If yes to either question above, please describe below:
\_\_\_\_\_
\_\_\_\_\_
\_\_\_\_\_

9. A. Has any similar insurance for any such Title Insurance Agency, their predecessors in business, or for their present or past agents ever been declined or cancelled?  Yes  No

B. If yes, please describe below:
\_\_\_\_\_
\_\_\_\_\_

10. Insurance History:

A. Is the Title Insurance Agency currently insured for professional liability?  Yes  No

B. If yes, please provide insurance history below:

Table with 6 columns: Year, Insurance Company, Limits (per claim/aggregate), Retention / Deductible, Covered # of attorneys, Annual Premium. Contains 5 empty rows for data entry.



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C. For how many years has the Title Insurance Agency been continuously insured for malpractice claims? \_\_\_\_\_

D. Please enter the prior acts exclusion date, if applicable: \_\_\_\_\_

\_\_\_\_\_/\_\_\_\_\_/\_\_\_\_\_  
month / day / year

NOTE: if the Title Insurance Agency is a spin-off from another Title Insurance Agency please include the number of years that Title Insurance Agency has been continuously insured.

E. Has the Title Insurance Agency ever purchased an Extended Reporting Period Option? \_\_\_\_\_

Yes  No

11. List the names of the Title Insurance Companies whom the applicant represents and the approximate premium volume placed with each:

Title Insurance Company	# of Agents	# of Employees	Premium Volume

12. Are the majority of the clients of the title insurance agency also clients of the applicant Firm? \_\_\_\_\_

Yes  No

13. Are the title agency activities ancillary to the firms traditional legal services? \_\_\_\_\_

Yes  No

14. How many title opinions were issued in the past 12 months? \_\_\_\_\_

\_\_\_\_\_

Signature of Partner/Officer \_\_\_\_\_ Date \_\_\_\_\_ Print Name \_\_\_\_\_